

Metadata for the Common Mandate

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Missouri Department of Elementary
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ESP
Solutions
Group

**Beth
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NCES
Summer
Data
Conference
July 29
2010

Tom Ogle, DESE State Perspective



Metadata Sources

- ❖ *Legacy Systems* – Maintain compatibility with current systems.

80 column card/screen constraints

8 character variable names

SSN stored as a numeric value



Metadata Sources

❖ *Formal Metadata Guidelines*

Current State Government IT Standards

Database table and column names

Metadata Sources

❖ *Authoritative Data Sources*

School District Directory table

Standard Codes table



Metadata Sources

- ❖ *Federal Department of Education Reporting Requirements – EDEN*

Discipline reporting categories

Migrant Education reporting categories



Metadata Sources

❖ *National Data Standards*

NCES Handbooks

National Forum on Education Statistics

Education Data Association Standards



Metadata Management

- ❖ *Data System Manuals* – Documentation of current systems in printable format.
- ❖ *Metadata Repository* – Single integrated system designed to store metadata for all agency data systems including data collections, repositories and reporting systems.



Beth Young, QIP National Perspective



National Forum on Education Statistics - Overview - Mozilla Firefox

http://nces.ed.gov/forum/

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National Forum on Education Statistics

U.S. Department of Education
Institute of Education Sciences

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National Forum on Education Statistics

Publications & Products | PK-12 Data Model | Staff

Overview

Welcome to the National Forum on Education Statistics. The Forum is sponsored by the National Center for Education Statistics of the U.S. Department of Education and is committed to improving the quality, comparability, and usefulness of elementary and secondary education data, while remaining sensitive to data burden concerns. Forum members include representatives from state education agencies, local education agencies, the federal government, and other organizations with an interest in education data. Our purpose is to plan, recommend, and implement strategies for building an education data system that will support local, state, and national efforts to improve public and private education throughout the United States.

Recent Publications

March 24, 2010: National Forum on Education Statistics Shared Knowledge Shared Success

February 26, 2010: The Forum Guide to Data Exchange

February 26, 2010: Crisis Data Management: A Guide to Collection and Management of Disasters

National Center for Education Statistics (NCES) Home Page, a part of the U.S. Department of Education - Mozilla Firefox

http://www.nces.ed.gov/

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Welcome to NCES

National Center for Education Statistics (NCES) is the primary federal entity for collecting and analyzing data related to education.

at's New

Map schools, school districts, and more...

SCHOOL DISTRICT

The ED Facts Initiative - Mozilla Firefox

http://www2.ed.gov/about/nits/ed/edfacts/index.html

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The ED Facts Initiative

Funding Policy Research News about ED

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INITIATIVES
The ED Facts Initiative

EDFacts is a U.S. Department of Education initiative to put performance data at the center of policy, management and budget decisions for all K-12 educational programs. EDFacts centralizes performance data supplied by K-12 state education agencies (SEAs) with other data assets, such as financial grant information, within the Department to enable better analysis and use in policy development, planning and management. The purpose of EDFacts is to:

- Place the use of robust, timely performance data at the core of decision and policymaking in education.
- Reduce state and district data burden and streamline data practices.
- Improve state data capabilities by providing resources and technical assistance.
- Provide data for planning, policy, and management at the federal, state, and local levels.

EDFacts relies on the Education Data Exchange Network (EDEN), a centralized portal through which states submit their educational data to the U.S. Department of Education. EDEN is comprised of three main components: (1) the EDEN Submission System (ESS), an electronic data system capable of receiving data on over 100 data groups at the state, district and local levels; (2) the EDEN Survey Tool (EST), which collects data supplementary to the ESS data; and (3) the EDEN staging database, a holding area for newly submitted data.

IMPORTANT NEWS!

New Summer 2010 EDFacts State Profiles Now Available!

New Summer 2010 EDFacts State Profiles are now available for your use. These data profiles provide critical performance data from EDFacts (state-reported data on students, staff, financial, and operations at the state, district, and school level).

NCES Handbooks Online - Mozilla Firefox

http://nces.ed.gov/handbook/

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NCES Handbooks Online

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Handbooks Online

Education terms, definitions and classification codes.

Home | About the Handbooks | How to Use | Search Options | Reports | FAQs | Appendix

Begin Searching Handbooks Online Now!

Click here...

National Education Data Model - Mozilla Firefox

http://nces.ed.gov/forum/datamodel/index.asp

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National Education Data Model

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Education Data Model (National Forum on Education Statistics)

Strategies for collecting, managing, and analyzing education data.

Home | About the Model | How to Use | Search Options | Reports | FAQs | Appendix

Begin Searching Handbooks Online Now!

Click here...

Welcome to NEDM! 2.0 officially released on March 3, 2010 at the 23rd Annual MIS Conference. Please take a moment to look around and utilize the work that has gone into the NEDM! site. NEDM! can also be accessed via the working site located at <http://www.educationdatamodel.org>. Comments and criticism is welcomed at nedm@cssso.org. Thank you for your contributions and partnership.

The National Education Data Model is a conceptual but detailed representation of the education information domain. The Education Data Model strives to be a shared understanding among all education stakeholders as to what information needs to be collected and managed at the local level in order to enable effective instruction of students and superior leadership of schools.

The Education Data Model can be used by educators, vendors, and researchers to understand the information required for teaching, learning, and administrative systems. The Education Data Model answers questions such as:

- What data is needed for teaching, learning, and administrative systems?
- How is data collected and managed?
- How is data analyzed and used?
- How is data shared and disseminated?
- How is data quality ensured?
- How is data security maintained?
- How is data privacy protected?
- How is data interoperability achieved?
- How is data integration achieved?
- How is data consistency maintained?
- How is data accuracy maintained?
- How is data timeliness maintained?
- How is data completeness maintained?
- How is data reliability maintained?
- How is data validity maintained?
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Welcome to the SIF Association - Mozilla Firefox

http://www.sifinfo.org/us/index.asp

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Welcome to the SIF Association

Search

GO

About Us | SIF Specification | Certification | Events | EdSTART | SIFA University

What SIF Means To

- Vendors
- Schools
- Government Agencies
- Partners

Access SIF Community

CLICK HERE

Welcome to the SIF Association

Quality education relies, in large part, on professional educators and parents having access to the information, resources, and tools to serve learners of all ages. Seamless integration of a broad spectrum of instructional, administrative and communications tools is essential to effectively address the needs of all learners.

The SIF Association's vision within this context is that schools will be enabled to better utilize technology in a manner that leverages the promise and capabilities of interoperability between disparate applications. The SIF Association brings together the developers and vendors of school technology with the federal, state and local educators who use that technology. To define the rules for data movement between applications—efficiently, accurately and automatically—in the **SIF Specification**.

Developed by the SIF Association's members, the SIF Specifications ensure that data systems work together.

WHY INTEROPERABLE?

ASOCIATION NEWS

The SIF Association announces the release of the SIF Implementation Specification 2. This release adds features and functionalities to the data model, responds to specific requests from...

IMPLEMENTING SIF

- Implementation Readiness Tool
- WIFP Language
- EdSTART Vendor Registry
- SIF Implementation Specifications
- SIF Certified Applications

Standards - Mozilla Firefox

http://www.commondatastandards.org/

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Standards

Common Data Standards

First set of CDS elements to be released by September 30, 2010

Contact Us | Home

RESOURCES | FAQ

Submit a Comment

Latest news

July 23, 2010: Review and comments ongoing. Updates are posted based on the first set of review comments. Comment Response Report has been posted.

September, 2010: Release of first set of CDS elements.

Recent publications

What is the Common Data Standards Initiative? >>Download (pdf)

Presentation delivered at the 23rd Annual MIS Conference >>Download (pdf)

of the CDS initiative is to provide a common vocabulary that supports the interoperability of education data.

Initiative

Learn more >

Data Elements

Search the list of data elements. See the definition and applicable code set. Review what others have said about the data elements and add your own comments.

Learn more >

Use Case Scenarios

See the list of use case scenarios and how the Common Data Standards data elements support each use case.

Learn more >

Technical Specifications

View the Common Data Standards XML schema and schema documentation.

Learn more >

Let's hear from you

Your feedback will help improve the success of the data model

Click Here Now!

Browse by ...

Technical View

Education Data Model

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Standards & Programs

PESC Approved Standards

- Admissions Application
- Education Test Score Reporting
- IPEDS
- Student Aid
- COD
- CRC - Common Record Common Line
- Online Loan Counseling
- Transcripts

Standards & Programs

PESC supports the maintenance of electronic data interchange (EDI) maintenance, and implementation language (XML). While EDI admission application, and testing through the American National Standards Institute (ANSI), PESC hosts the corresponding implementation guides and recommended implementation practices, which were developed by AACRAO's SPEEDE Committee, here on the PESC website. A number of corresponding code sets are also hosted here on the PESC website.

Like EDI, XML is a specification used in software to define the content of an electronic document and has become widely used.

Standards & Programs

Learn more >

Use Case Scenarios

See the list of use case scenarios and how the Common Data Standards data elements support each use case.

Learn more >

Technical Specifications

View the Common Data Standards XML schema and schema documentation.

Learn more >

Is it a question of type?



Or a question of brand?



What is a standard?

- ❖ *Data definitions and code sets* – Concerned with the meanings and contents (e.g., values) of data elements.
- ❖ *Technical specifications* – Used by software and systems developers to facilitate interoperability between applications or to guide data reporting.
- ❖ *General guidelines/relationships* – Describe the relationships that exist between data elements. Data models are the typical source of such information.



How did we get here?

- ❖ NCES Handbooks
- ❖ Federal Data Collections
- ❖ Forum Best Practice
- ❖ Vendor Community
- ❖ NEDM
- ❖ CDS

Different
Types



Who should be “in charge” of national standards?

- US Department of Education?
- Vendor Community?
- States?
- Districts?
- Associations?
- Foundations?



Glynn Ligon, ESP Historical Perspective



Reinventing Data Standards— Again

Please, no!

EDICS NCES Handbooks

SEDCAR NEDM

SIF PESC Common Data Standards

PBDMI EDEN/EDFacts

SEA Standards

Vendor Proprietary Standards



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Reinventing Data Standards— Again

Please, no!

So, how are data standards set and managed across different industries?



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Two Challenges: (Standards across Agencies)

1. Rules: Definitions of data elements, options/code sets, business rules, periodicities, etc.

2. Compliance: Processes/people that follow the rules



Two Challenges:

1. Rules—Definitions of data elements, option/code sets, business rules, periodicities, etc.

Without clearly stated rules (a.k.a. data standards), even the most conscientious data provider cannot provide quality data.



Two Challenges:

2. Compliance: Processes/people that follow the rules

Without conscientious compliance, even the most clearly stated rules will not produce quality data.



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Two Challenges:

2. **Compliance:** Processes/people that follow the rules

**Without conscientious compliance,
even the most clearly stated rules
will not produce quality data.**

- **Documentation**
- **Help**
- **Training**
- **Support**

Enforcement



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Who's creating the data standard?

The practitioners/users of the standard who will “manage/generate” the data and for whom the data must be comparable, interpretable, valid, and high quality.

- SEAs
- LEAs
- Postsecondaries
- Charters, privates, commercials, etc.

Adopt the Rules



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Who guides/advises/funds them?

The decision-makers, policy makers, data users who depend upon quality data and have the capacity to fund and/or influence legislation, policy, or best practice

- Policy makers (governors, legislators, Congress, etc.)
- Foundations
- Education boards
- News media
- Researchers

State the Questions



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How have industries accomplished this?

Communities of practice have:

- Established a joint standards body
- Anointed or accepted an entity to be their management/fiscal/central coordinator

- Emergency Response Alliance
- Public Health Data Standards Consortium
- ANSI
- SIFA

1 Authoritative Body



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Every standard proves to be inadequate for the users!

- SPEEDE/ExPRESS User Guide—ANSI X12 EDI
- Profiles or Extensions for the Content Standard for Digital Geospatial Metadata
- SIFA Oklahoma Test Harness
- EDEN/EDFacts—Notes
- Missouri DataSpecs—Track Changes for Annual Definition Changes
- Louisiana DataSpecs—Comparison of Definitions of Elements Mapped to Enterprise Metadata Dictionary

User-Defined Alternatives



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Every industry has metadata tools!

- Where are the data? How are they arranged?
 - ISInsight
- How are data defined?
 - DataSpecs

Software for your industry



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Software for your industry

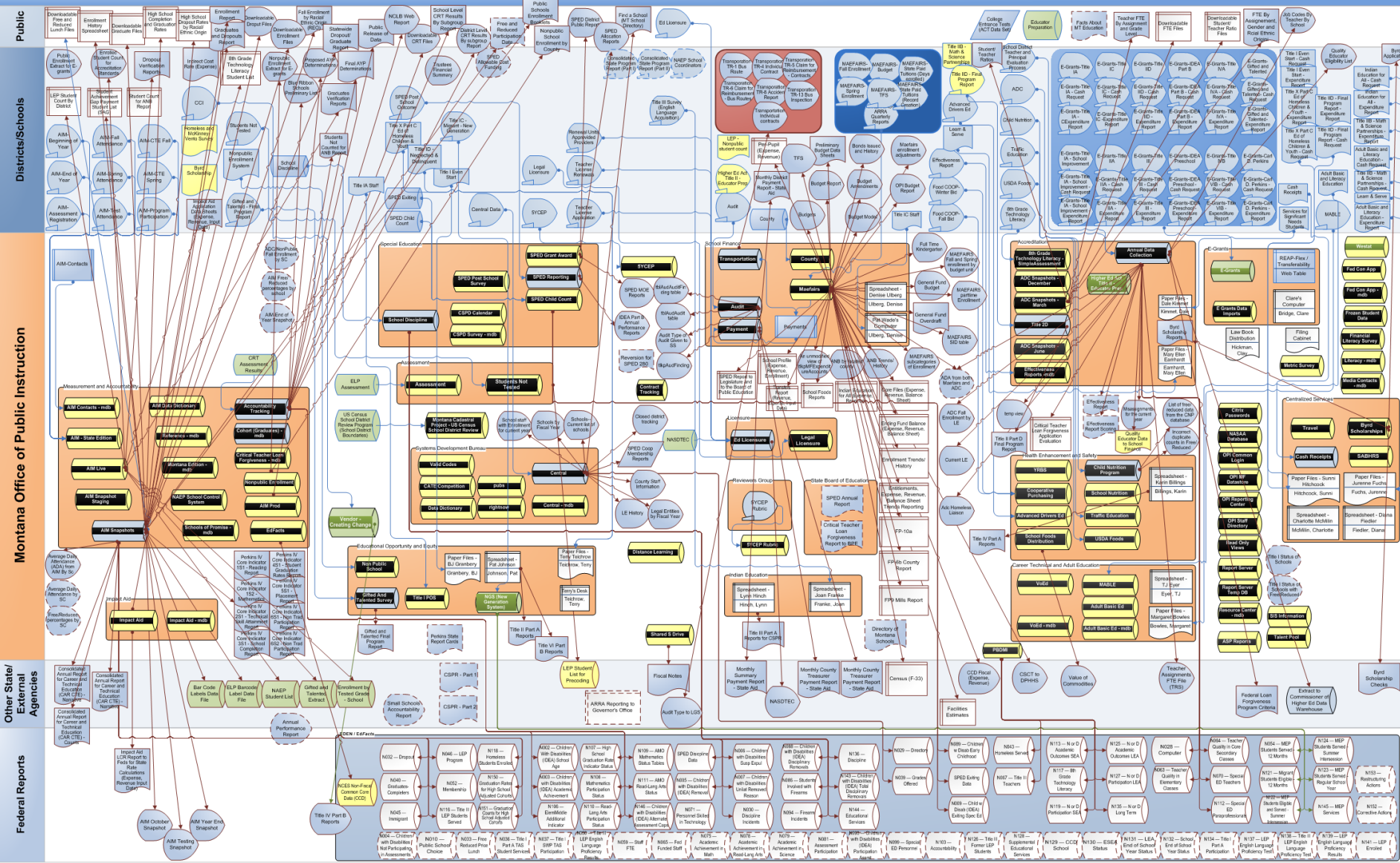


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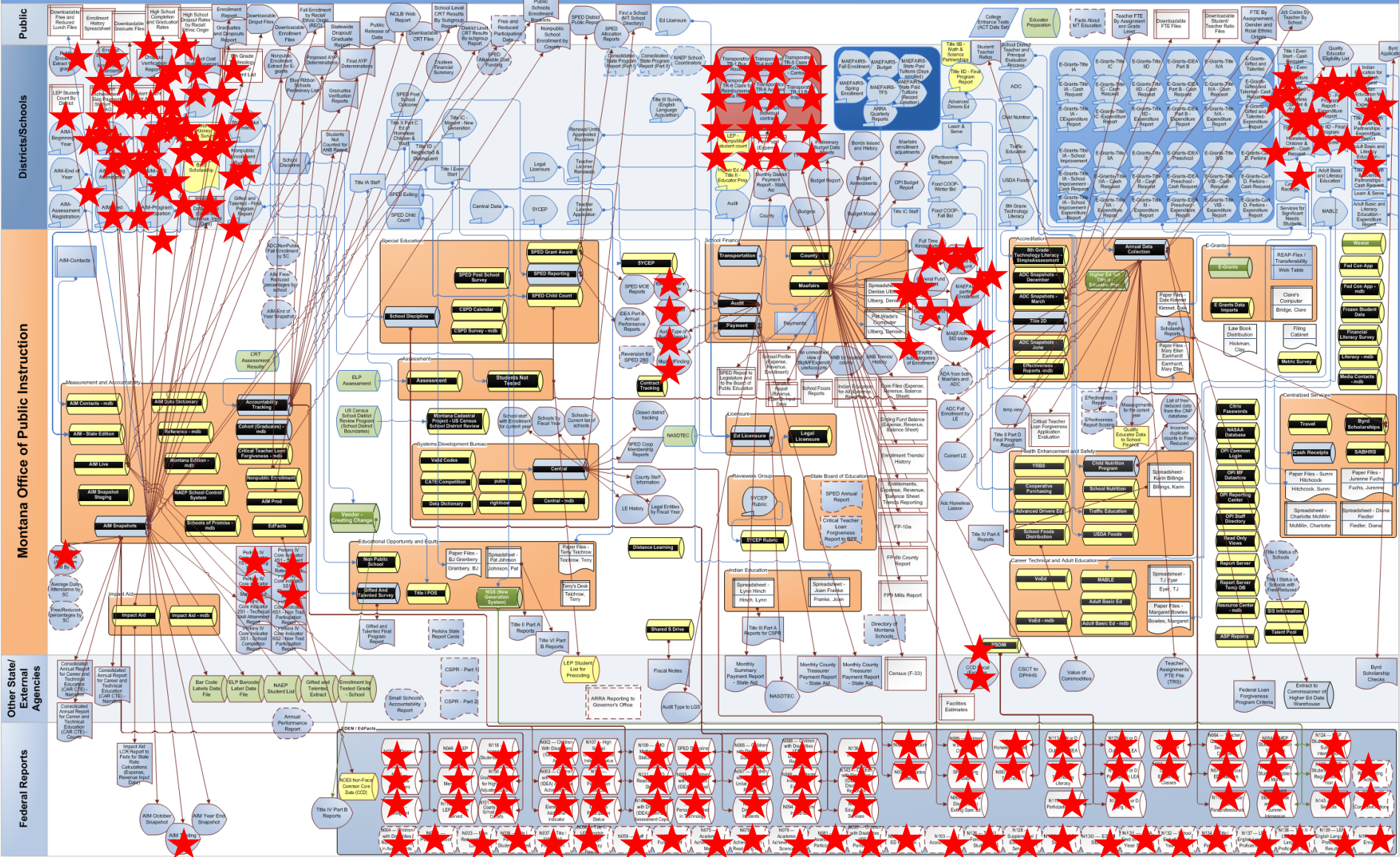




Created by ESP Solutions Group, 2010



Thanks,
Montana OPI!



Every industry has metadata tools!

- Where are the data? How are they arranged?
 - ISInsight
- How are data defined?
 - DataSpecs



Tools like DataSpecs manage an agency's metadata & map to national standards.

ESP Solutions Group Louisiana Department of **EDUCATION** LOUISIANA Department of Education ESP Solutions Group DataSpecs™

Collections Repositories Outputs and Reports Elements Option Sets Search Support CourseWalk™ System Administration

Collection Info | Collection Item | Collection Cycle | Collection Level Rules | Associated Links

Welcome Testuser Logout

Collections Items

Repositories Tables Fields

Outputs (Reports) Items


Option Sets Options


Elements

Glossary Office People Reports


v5.3.3.1 ESP Solutions Group

Standardize Option Sets, Options, & Codes


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ESP Solutions Group
DataSpecs™

Collections
Repositories
Outputs and Reports
Elements
Option Sets
Search
Support
CourseWalk™
System Administration

Home ▶ Option Sets ▶ AMAO1 ELP Making Progress-V6 ▶ Did not meet AMAO 1
Welcome **Testuser** [Logout](#)

Active Only
Option Set Name*
 AMAO1 ELP Making Progress-V6

Basic Information

Option*	Code	Rank
Did not meet AMAO 1	NOTMETAMAOLEP	2
Short Name	Source	
NOTMETAMAOLEP		
Definition	Local ID	
Did not meet AMAO 1	569	

History Tracking

Effective Date*	Expiration Date	Version*
01/01/2010	12/31/2010	6

Options

Code	Option
NOTMETAMAOLEP	Did not meet AMAO 1-V6
METAMAOLEP	Met AMAO 1-V6
MISSING	Missing-V6
NA	Not Applicable-V6

[Add Option](#)

[Import](#)

[Data Grid View](#)

[Save](#)

[Cancel](#)

NOTES [Open](#)

v5.3.3.1 

Honor thy father and mother.



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QIP

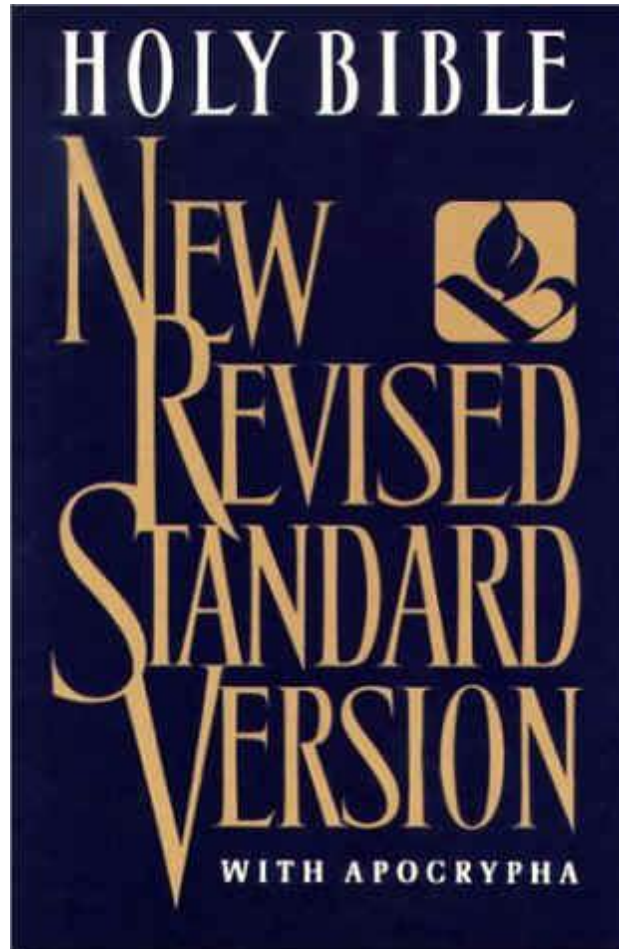
Standard 4.1.2.3 and 5.1.2.3 (AKA Commandment, numbered and amended dependent upon reference to Jewish (Talmudic); Anglican, Reformed, and other Christian; Orthodox; Catholic, Lutheran; or independent orders and sects adopting this standard)

Honor thy father/mother, alternatively, mother/father, and or mother/mother, father/father, step-mother/father, step-father/mother, legal guardian, court-appointed guardian, custodial parent, foster parent



Standards abound.....

....Even God knows that a standard is a **process**, not a finished product.



The End...of course not...

Questions & Responses



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